

2007

REGIONAL INCOME TAX AGENCY
INDIVIDUAL INCOME TAX RETURN
P.O. Box 94801, Cleveland, Ohio 44101-4801

FORM 37A

IF YOU ARE EXEMPT FROM FILING, CHECK THIS BOX AND FILL OUT THE DECLARATION OF EXEMPTION ON THE BACK OF THIS FORM.
IF THIS IS AN AMENDED RETURN, CHECK THIS BOX AND INDICATE THE TAX YEAR TO BE AMENDED

CONTACT US: CLEVELAND LOCAL: (440) 526-0900
COLUMBUS LOCAL: (614) 538-0512
YOUNGSTOWN LOCAL: (330) 743-3400
TDD: (440) 526-5332
TOLL FREE: (800) 860-7482
OBTAIN FORMS AT WWW.RITA.OHIO.COM

Form fields for Social Security Number, Spouse's Social Security Number, First Name, M.I., Last Name, Spouse's First Name, M.I., Spouse's Last Name, Address Number, Street Name, Apt. #, City, State, Zip Code, Daytime Phone Number, and Municipality.

INDICATE YOUR FILING STATUS BELOW: Single [ ] Joint [ ] Refund [ ] Credit [ ]
IF YOU HAVE OVERPAID, INDICATE YOUR CHOICE:

Table with 7 columns: COLUMN A (Municipality where wages were earned), COLUMN B (Wages), COLUMN C (Credit limit), COLUMN D (Wages x Credit limit), COLUMN E (Local/city tax withheld), COLUMN F (Lesser of D or E), COLUMN G (Local/city tax withheld for resident municipality). Includes Section A Totals and T-1, T-2, T-3 labels.

Note: If you want RITA to calculate your 2007 tax liability, sign the form and attach your W-2(s). Do not complete Section B.

Section B

- 1. Enter total wages from Section A, T-1
2. Multiply Line 1 by Tax Rate of residence municipality
3. Enter allowable credit from Section A, T-2
4. Multiply Line 3 by Tax Credit of residence municipality
5. Enter tax amount withheld from Section A, T-3
6. TOTAL TAX DUE RITA (Add Lines 4 and 5, subtract the total from line 2)
7. 2007 Estimated Tax payments made to RITA
8. Credit carried forward from 2006
9. Total credits allowable (Add lines 7 and 8)
10. If Line 9 is LESS than Line 6, enter the difference, which is the 2007 BALANCE DUE
11. If line 9 is GREATER than Line 6, and you want a CREDIT, enter the amount on line 11 CREDIT
12. If line 9 is GREATER than Line 6, and you want a REFUND, enter the amount on line 12 REFUND
13. Enter 2008 Estimated Tax in Full (Note: If Line 13 is left blank, RITA will calculate an estimate for you)
14. Enter first quarter 2008 estimate (1/4 of line 13) or full estimate (line 13) subtracting any credit from line 11
15. AMOUNT DUE by April 15, 2008 (Line 10 + Line 14)

Please make check or money order payable to R.I.T.A. and mail to P.O. Box 94801, Cleveland, Ohio 44101-4801

SIGNATURE DATE PREPARER'S SIGNATURE (OTHER THAN TAXPAYER) DATE

SPOUSE'S SIGNATURE DATE May R.I.T.A. discuss this return with the preparer shown above? [ ] Yes [ ] No ADDRESS ID NUMBER

THE ABOVE SIGNED DECLARES THAT THIS RETURN IS TRUE, CORRECT AND COMPLETE FOR THE TAX YEAR 2007

# DECLARATION OF EXEMPTION

## I AM NOT REPORTING TAXABLE INCOME BECAUSE:

1. I had NO TAXABLE INCOME for the entire tax year of 2007 (Attach a copy of page 1 of your 2007 Federal Form 1040 EZ, 1040 A, or 1040)

2. I was a member of the ARMED FORCES of the United States and had no other taxable income for all of tax year 2007

3. I was under 18 years of age for the entire tax year of 2007

(Attach a copy of birth certificate or driver's license. For exceptions, see special notes on page 2)

DATE OF BIRTH     
MO. DAY YR.

4. I am a RETIRED individual receiving only pension, social security, interest or dividend income for all of 2007

(Attach a copy of page 1 of your 2007 Federal return, 1099-R or statement of Social Security Earnings)

RETIREMENT DATE     
MO. DAY YR.

5. Prior to January 1, 2007, I moved from a RITA municipality

Present Address \_\_\_\_\_  
Address City State Zip Code

DATE OF MOVE     
MO. DAY YR.

Previous Address \_\_\_\_\_  
Address City State Zip Code

6. Taxpayer is DECEASED

DATE OF DEATH     
MO. DAY YR.

7. I am FILING JOINTLY with my spouse \_\_\_\_\_

SPOUSE'S NAME

SPOUSE'S SOCIAL SECURITY NUMBER

## SPECIAL NOTES:

### ADDYSTON

- Under 18 years of age exemption does not apply

### ASHVILLE

- Individuals who are students and under 21 years of age having a minimum enrollment of 12 hrs each semester (fall & spring) or each quarter (fall, winter, spring) are exempt from paying municipal income tax.

### AVON LAKE

- Individuals under 16 years of age are exempt

### CAMPBELL

- Under 18 years of age exemption does not apply

### CEDARVILLE

- Under 18 years of age exemption does not apply

### FAIRBORN

- Individuals under 16 years of age are exempt

### FREMONT

- Under 18 years of age exemption does not apply

### GARFIELD HEIGHTS

- Individuals 62 years of age and older are entitled to a wage exemption

### GIRARD

- Under 18 years of age exemption does not apply

### JEWETT

- Individuals under 16 years of age are exempt

### LITHOPOLIS

- Under 18 years of age exemption does not apply

### LOCKLAND

- Under 18 years of age exemption does not apply  
- Individuals 65 years of age or older on December 21, 2007 with gross taxable income of \$1,200.00 or less are exempt

### MILFORD

- Under 18 years of age exemption does not apply

### MILFORD CENTER

- Students under 19 years of age are exempt  
- The first \$1,000.00 of income earned by the mentally retarded or developmentally disabled while working for less than minimum wage is exempt

empt

### MOGADORE

- Full-time post secondary education students may be eligible for a tax credit

### OAKWOOD VILLAGE

- Full-time high school or undergraduate college students working within the State of Ohio are exempt

### OTTAWA

- Students 18 years of age or under and earning less than \$600.00/yr. are exempt from paying municipal income tax

### OXFORD

- Under 18 years of age exemption does not apply

### POWHATAN POINT

- Under 18 years of age exemption does not apply

### REYNOLDSBURG

- Income of the mentally retarded or developmentally disabled while working for less than minimum wage is exempt

### RIVERSIDE

- Under 18 years of age exemption does not apply

### SAINT PARIS

- Under 18 years of age exemption does not apply

### SHEFFIELD LAKE

- Individuals under 16 years of age are exempt

### SHERWOOD

- The first \$10,000.00 of income earned by individuals 65 years of age or older is exempt

### TONTOGANY

- Under 18 years of age exemption does not apply

### WESTON

- Individuals under 17 years of age are exempt

### WINTERSVILLE

- Under 18 years of age exemption does not apply

### YELLOW SPRINGS

- Individuals under 16 years of age are exempt  
- Individuals under 18 years of age who are newspaper carriers are exempt

### YOUNGSTOWN

- Under 18 years of age exemption does not apply