

2008

REGIONAL INCOME TAX AGENCY

INDIVIDUAL INCOME TAX RETURN

P.O. Box 94652, Cleveland, Ohio 44101-4652

FORM 37B

IF YOU ARE EXEMPT FROM FILING, CHECK THIS BOX AND FILL OUT THE DECLARATION OF EXEMPTION ON THE BACK OF THIS FORM. IF THIS IS AN AMENDED RETURN, CHECK THIS BOX AND INDICATE THE TAX YEAR TO BE AMENDED

CONTACT US: CLEVELAND LOCAL: (440) 526-0900 TOLL FREE: (800) 860-7482 COLUMBUS TOLL FREE: (866) 721-7482 YOUNGSTOWN TOLL FREE: (866) 750-7482 TDD: (440) 526-5332 OBTAIN FORMS AT WWW.RITA.OHIO.COM

Social Security Number

Spouse's Social Security Number

First Name M.I. Last Name

Spouse's First Name M.I. Spouse's Last Name

Address Number Street Name Apt. #

City State Zip Code

Daytime Phone Number

ENTER THE MUNICIPALITY YOU LIVED IN FOR THE TAX YEAR

INDICATE YOUR FILING STATUS BELOW: Single Joint Refund Credit

Section A

Table with 6 columns: COLUMN A MUNICIPALITY WHERE WAGES WERE EARNED, COLUMN B WAGES, COLUMN C TAX RATE, COLUMN D COLUMNS B X COLUMN C, COLUMN E LOCAL/CITY TAX WITHHELD BY EMPLOYER, COLUMN F LESSER OF COLUMN D OR COLUMN E. Includes Section A Totals and T-1/T-2 labels.

Note: If you want RITA to calculate your tax liability, stop here, sign the form and attach Local/City copy of W-2 form(s)

Section B

- 1. Enter total wages from Section A, T-1
2. Multiply Line 1 by the Tax Rate of residence municipality
3. Enter allowable credit from Section A, T-2
4. TOTAL TAX DUE (Subtract Line 3 from Line 2)
5. 2008 Estimated Payments made to RITA
6. Credits Carried Forward from 2007
7. Total Credits Allowable (add lines 5 and 6)
8. If Line 7 is LESS than Line 4, enter the difference, which is the 2008 BALANCE DUE
9. If Line 7 is GREATER than Line 4, and you want a CREDIT, enter the amount on Line 9 CREDIT
10. If Line 7 is GREATER than Line 4, and you want a REFUND, enter the amount on Line 10 REFUND
11. Enter estimated 2009 Tax
12. Enter first quarter 2009 estimate
13. AMOUNT DUE by April 15, 2009 (Line 8 + Line 12)

MAKE CHECK OR MONEY ORDER PAYABLE TO R.I.T.A. AND MAIL TO: REGIONAL INCOME TAX AGENCY P.O. BOX 94652 CLEVELAND, OH 44101-4652

SIGNATURE DATE PREPARER'S SIGNATURE (OTHER THAN TAXPAYER) DATE SPOUSE'S SIGNATURE DATE ADDRESS ID NUMBER

May R.I.T.A. discuss this return with the preparer shown above? Yes No

THE ABOVE SIGNED DECLARES THAT THIS RETURN IS TRUE, CORRECT AND COMPLETE FOR THE TAX YEAR 2008.

## DECLARATION OF EXEMPTION

### I AM NOT REPORTING TAXABLE INCOME BECAUSE:

1. I had NO TAXABLE INCOME for the entire tax year of 2008 (Attach a copy of page 1 of your 2008 Federal Form 1040 EZ, 1040 A, or 1040)

2. I was a member of the ARMED FORCES of the United States and had no other taxable income for all of tax year 2008

3. I was under 18 years of age for the entire tax year of 2008  
(Attach a copy of birth certificate or driver's license. For exceptions, see special notes at the bottom of this page)

DATE OF BIRTH     
MO. DAY YR.

4. I am a RETIRED individual receiving only pension, social security, interest or dividend income for all of 2008  
(Attach a copy of page 1 of your 2008 Federal return, 1099-R or statement of Social Security Earnings)

RETIREMENT DATE     
MO. DAY YR.

5. Prior to January 1, 2008, I moved from a RITA municipality

DATE OF MOVE     
MO. DAY YR.

Present Address \_\_\_\_\_  
Address City State Zip Code

Previous Address \_\_\_\_\_  
Address City State Zip Code

6. Taxpayer is DECEASED

DATE OF DEATH     
MO. DAY YR.

7. I am FILING JOINTLY with my spouse

\_\_\_\_\_  
SPOUSE'S NAME

\_\_\_\_\_  
SPOUSE'S SOCIAL SECURITY NUMBER

### SPECIAL NOTES:

#### ADDYSTON

- Under 18 years of age exemption does not apply

#### MIDDLEPORT

- Under 18 years of age exemption does not apply

#### CARDINGTON

- Individuals who are under 18 years of age and who are full-time elementary, junior high or high school students are exempt from paying municipal income tax

#### OXFORD

- Under 18 years of age exemption does not apply

#### FAIRBORN

- Individuals under 16 years of age are exempt

#### REYNOLDSBURG

- Income of the mentally retarded or developmentally disabled while working for less than minimum wage is exempt

#### HUBER HEIGHTS

- Individuals under 16 years of age are exempt from paying municipal income tax.  
- Individuals 18 yrs of age or older are required to file regardless of where and how much income is earned.  
- Individuals age 16 and 17 must file if not fully withheld.  
- Individuals under 18 years of age who are newspaper carriers are exempt from paying municipal income tax.

#### RIPLEY

- Under 18 years of age exemption does not apply

#### TONTOGANY

- Under 18 years of age exemption does not apply

#### YOUNGSTOWN

- Under 18 years of age exemption does not apply

#### JACKSON CENTER

- Individuals under 16 years of age are exempt