

FOR CALENDAR YEAR OR FISCAL YEAR BEGINNING AND ENDING The federal return with applicable schedules and 1099's **MUST** be attached to be considered a complete tax return.Check if: ☐ Initial RITA Return☐ Moved out of RITA ☐ Amended Return☐ Out of Business ☐ Consolidated Return (Attach Form 851)BUSINESS: ☐ C CORPORATION ☐ PARTNERSHIP ☐ LLC
☐ S CORPORATION ☐ ESTATE ☐ TRUST

SMALL EMPLOYER:

Federal Business Activity Code # Business
Activity Company Name Federal Identification Number Address # Street Suite # City State Zip Code 1. INCOME PER ATTACHED FEDERAL RETURN
(per attached Federal Form 1120 (Line 28), 1120S (Sch. K - Line 18), 990T (Line 30),
1065 (Sch. K - Analysis of Net Income (Loss), Page 5 - Line 1), 1041 (Line 17) or the equivalent)1 .00

2. A. ITEMS NOT DEDUCTIBLE (from Page 3, Schedule X, Line G)

Add 2A .00

B. ITEMS NOT TAXABLE (from Page 3, Schedule X, Line Q)

Deduct 2B .00

C. ENTER EXCESS OF LINE 2A OR 2B

2C .003. A. ADJUSTED FEDERAL TAXABLE INCOME
(Line 1 plus or minus Line 2C) if Schedule X is used3A .00

B. AMOUNT ALLOCABLE TO RITA

If Schedule Y, Page 4 is used % of Line 3A3B .00

C. LESS ALLOWABLE NET LOSS

Per previous Municipal Income Tax Returns (submit schedule)

▶ 3C .004. AMOUNT SUBJECT TO MUNICIPAL INCOME TAX
(Line 3A or 3B less Line 3C)▶ 4 .005. MUNICIPAL INCOME TAX DUE (see instructions)
NOTE: Must equal Schedule B on Page 2▶ 5 .00

6. A. PAYMENTS ON DECLARATIONS OF ESTIMATED MUNICIPAL INCOME TAX

6A .00

B. AMOUNT OF PREVIOUS YEAR CREDITS

6B .00

C. TOTAL CREDITS ALLOWABLE (Line 6A + 6B)

▶ 6C .007. A. BALANCE DUE (Line 5 less Line 6C)
REMITTANCE PAYABLE TO RITA MUST ACCOMPANY THIS FORM
CHECK #: ▶ 7A .00

B. OVERPAYMENT CLAIMED

(if Line 6C exceeds Line 5 enter difference here and check the desired box)

7B .00Refund ☐ R

(Overpayments cannot be split between refund and credit)

Credit ☐ C

FORM 27**SCHEDULE B - DISTRIBUTION OF TAX WITHIN RITA MUNICIPALITIES**

TOTAL TAX DISTRIBUTED BELOW MUST EQUAL AMOUNT FROM PAGE 1, LINE 5

(if more space is needed, attach additional schedule)

Municipality Name	Taxable Income / Loss	Tax Rate	Tax Due
<input type="text"/>	<input type="text"/> .00	<input type="text"/> .%	<input type="text"/> .00
<input type="text"/>	<input type="text"/> .00	<input type="text"/> .%	<input type="text"/> .00
<input type="text"/>	<input type="text"/> .00	<input type="text"/> .%	<input type="text"/> .00

COMPUTATION OF ESTIMATED TAX**ESTIMATED TAX DISTRIBUTION FROM LINE 8A**

(if more space is needed, attach additional schedule)

Municipality Name	Taxable Income / Loss	Tax Rate	Tax Due
<input type="text"/>	<input type="text"/> .00	<input type="text"/> .%	<input type="text"/> .00
<input type="text"/>	<input type="text"/> .00	<input type="text"/> .%	<input type="text"/> .00
<input type="text"/>	<input type="text"/> .00	<input type="text"/> .%	<input type="text"/> .00

8. A. ESTIMATED TAX (from distribution above)	► 8A	<input type="text"/> .00
B. CREDIT (if any) FROM PRIOR YEAR (7B)	8B	<input type="text"/> .00
C. LINE 8A LESS LINE 8B	8C	<input type="text"/> .00
D. AMOUNT PAID (not less than 1/4 of estimated tax) (IF LINE 8A IS LEFT BLANK AN ESTIMATE WILL BE CREATED FOR YOU BASED ON YOUR PRIOR YEAR'S TAX LIABILITY AND MUNICIPAL DISTRIBUTION)	8D	<input type="text"/> .00
9. TOTAL OF 7A + 8D	9	<input type="text"/> .00

MAKE CHECKS PAYABLE TO RITAThe federal return with applicable schedules and 1099's **MUST** be attached to be considered a complete tax return.

I CERTIFY I HAVE EXAMINED THIS RETURN, INCLUDING ACCOMPANYING SCHEDULES AND STATEMENTS AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, IT IS TRUE, CORRECT, COMPLETE, AND THAT THE FIGURES USED HEREIN ARE THE SAME AS USED FOR FEDERAL INCOME TAX PURPOSES.

SIGNATURE OF OFFICER OR PARTNER

PREPARER'S SIGNATURE

PRINT NAME

PRINT NAME

PREPARER'S ADDRESS

TITLE

PHONE

DATE

PREPARER'S PHONE

FIRM NAME

REMIT RETURN WITHOUT PAYMENT
TO: REGIONAL INCOME TAX AGENCY
P.O. BOX 89475
CLEVELAND, OH 44101-6475

May RITA discuss
this return with the
preparer shown above?
☐ Yes ☐ No

REMIT RETURN WITH PAYMENT
TO: REGIONAL INCOME TAX AGENCY
P.O. BOX 94582
CLEVELAND, OH 44101-4582

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2

27F15

WEB SITE: www.ritaohio.com

SCHEDULE X – ADJUSTMENT TO FEDERAL INCOME TAX RETURN **(attach supporting statement for line items utilized below)**

ITEMS NOT DEDUCTIBLE

- | | | |
|---|--|-----|
| A. LOSSES THAT DIRECTLY RELATE TO THE SALE, EXCHANGE, OR OTHER DISPOSITION OF AN ASSET DESCRIBED IN 1221 OR 1231 OF THE IRC | | .00 |
| B. TAXES BASED ON INCOME | | .00 |
| C. 5% OF THE AMOUNT DEDUCTED AS INTANGIBLE INCOME EXCLUDING THE PORTION DIRECTLY RELATED TO THE SALE, EXCHANGE, OR OTHER DISPOSITION OF PROPERTY DESCRIBED IN 1221 OF THE IRC | | .00 |
| D. AMOUNTS PAID OR ACCRUED TO QUALIFIED SELF-EMPLOYED RETIREMENT AND HEALTH AND LIFE INSURANCE PLANS FOR OWNERS OR OWNER-EMPLOYEES OF NON-C CORPORATION ENTITIES | | .00 |
| E. REIT'S AND RIC'S - ALL AMOUNTS WITH RESPECT TO DIVIDENDS, DISTRIBUTIONS, OR AMOUNTS SET ASIDE FOR OR CREDITED TO THE BENEFIT OF INVESTORS AND ALLOWED AS A DEDUCTION | | .00 |
| F. OTHER: (ATTACH EXPLANATION) | | .00 |
| | | .00 |
| G. TOTAL ADDITIONS (ENTER ON PAGE 1, LINE 2A) | | .00 |

ITEMS NOT TAXABLE

- | | | |
|---|--|-----|
| N. INCOME AND GAINS - FEDERALLY REPORTED INCOME AND GAINS FROM IRC 1221 OR 1231 PROPERTY DISPOSITIONS EXCEPT TO THE EXTENT THE INCOME AND GAINS APPLY TO THOSE DESCRIBED IN 1245 OR 1250 OF THE IRC | | .00 |
| O. INTANGIBLE INCOME SUCH AS INTEREST, DIVIDEND, PATENT, AND COPYRIGHT INCOME ALSO INCLUDE ROYALTY INCOME EXCEPT ROYALTIES DERIVED FROM INTEREST IN LAND (i.e. OIL AND GAS RIGHTS, ETC.) | | .00 |
| P. OTHER: PASS-THROUGH INCOME (LOSS) | | .00 |
| Q. TOTAL DEDUCTIONS (ENTER ON LINE 2B) | | .00 |

AFTI WORKSHEET

ADJUSTED FEDERAL TAXABLE INCOME

For use by taxpayers that are NOT C Corporations

- (1) Federal Form 1120S (S Corporations) - Sch. K - Line 18
- (2) Federal Form 1065 (Partnerships, LLC's, LLP's) - Sch. K - Analysis of Net Income (Loss), Page 5 - Line 1
- (3) Federal Form 1041 (Estates, Trusts) - Page 1 - Line 17

	Form 1120S	Form 1065	Form 1041
a) From Federal Return (above)	\$	\$	\$
b) Excess 179 Deduction / Carryover			
c) Charitable Contribution - In Excess of 10% Limitation			
d) Other: _____			
e) "ADJUSTED FEDERAL TAXABLE INCOME"	\$	\$	\$

SCHEDULE Y - BUSINESS APPORTIONMENT FORMULA (See Instructions)

	A. LOCATED EVERYWHERE	B. RITA MUNICIPALITY	C. PERCENTAGE (B / A)
STEP 1. AVERAGE ORIGINAL COST OF REAL & TANGIBLE PERSONAL PROPERTY	\$ _____	\$ _____	
GROSS ANNUAL RENTALS MULTIPLIED BY 8.....	\$ _____	\$ _____	
TOTAL OF STEP 1.....	\$ _____	\$ _____	_____ %
STEP 2. TOTAL WAGES, SALARIES, COMMISSION AND OTHER COMPENSATION PAID TO ALL EMPLOYEES.....	\$ _____	\$ _____	_____ %
STEP 3. GROSS RECEIPTS FROM SALES AND WORK OR SERVICES PERFORMED	\$ _____	\$ _____	_____ %
STEP 4. TOTAL OF PERCENTAGES.....			_____ %
STEP 5. AVERAGE PERCENTAGE (DIVIDE TOTAL PERCENTAGES BY NUMBER OF PERCENTAGES USED)			_____ %

	A. LOCATED EVERYWHERE	B. RITA MUNICIPALITY	C. PERCENTAGE (B / A)
STEP 1. AVERAGE ORIGINAL COST OF REAL & TANGIBLE PERSONAL PROPERTY	\$ _____	\$ _____	
GROSS ANNUAL RENTALS MULTIPLIED BY 8.....	\$ _____	\$ _____	
TOTAL OF STEP 1.....	\$ _____	\$ _____	_____ %
STEP 2. TOTAL WAGES, SALARIES, COMMISSION AND OTHER COMPENSATION PAID TO ALL EMPLOYEES.....	\$ _____	\$ _____	_____ %
STEP 3. GROSS RECEIPTS FROM SALES AND WORK OR SERVICES PERFORMED	\$ _____	\$ _____	_____ %
STEP 4. TOTAL OF PERCENTAGES.....			_____ %
STEP 5. AVERAGE PERCENTAGE (DIVIDE TOTAL PERCENTAGES BY NUMBER OF PERCENTAGES USED)			_____ %

	A. LOCATED EVERYWHERE	B. RITA MUNICIPALITY	C. PERCENTAGE (B / A)
STEP 1. AVERAGE ORIGINAL COST OF REAL & TANGIBLE PERSONAL PROPERTY	\$ _____	\$ _____	
GROSS ANNUAL RENTALS MULTIPLIED BY 8.....	\$ _____	\$ _____	
TOTAL OF STEP 1.....	\$ _____	\$ _____	_____ %
STEP 2. TOTAL WAGES, SALARIES, COMMISSION AND OTHER COMPENSATION PAID TO ALL EMPLOYEES.....	\$ _____	\$ _____	_____ %
STEP 3. GROSS RECEIPTS FROM SALES AND WORK OR SERVICES PERFORMED	\$ _____	\$ _____	_____ %
STEP 4. TOTAL OF PERCENTAGES.....			_____ %
STEP 5. AVERAGE PERCENTAGE (DIVIDE TOTAL PERCENTAGES BY NUMBER OF PERCENTAGES USED)			_____ %

TOTAL Sum all STEP 5 percentages for each municipality, enter on Page 1, Line 3B _____ %

SCHEDULE Y-1: RECONCILIATION OF SCHEDULE Y WAGES TO WITHHOLDING RETURNS

1. Total workplace RITA wages shown on your withholding tax returns filed for the year covered by this return. \$ _____

2. Explanation of any difference between total wages remitted and total wages shown on Schedule Y above: _____

3. Provide the EIN, name, and address under which the withholding tax was remitted if different.

EIN: _____ Address: _____

Name: _____

SCHEDULE Z: PASS-THROUGH DISTRIBUTIVE SHARES OF NET INCOME

Attach a schedule of each partner's/shareholder's name, social security number, distributive share, guaranteed payments (if applicable) and taxable percentage.